

# Home Equity Line of Credit\* Application Checklist

Information that may be requested through the application process:

## Loan Information

- Loan amount requested

## Home (Collateral) Information

- Property address
- Estimated value
- Is this property currently collateral on another loan? If yes, provide lender name and loan amount

## Monthly Mortgage Current Expenses

- Annual homeowners insurance premium
- Annual property tax
- If applicable:
  - Monthly mortgage insurance payment
  - Monthly homeowners association dues
  - Annual flood insurance premium

## Personal & Financial Information

- Name, address, social security number, phone and email
- Residence since date
- Previous address if you have been at current residence less than 1 year
- If applicable, previous names and maiden name
- Monthly rent or mortgage payment
- Other income (alimony, child support, other)
- Student loan in repayment

## Employment / Income

- Employer name, phone number, employed since date, job title and salary

## Electronic Documents

- Tax returns – refer to the documents checklist
- Paystubs – refer to the documents checklist

\* Home equity line of credit (HELOC) available on primary or secondary residence only.

